BUDGET, FINANCE & PERSONNEL

RESOLUTION NO. 2025069

RE: MORTGAGE TAX APPORTIONMENT PERIOD
OCTOBER 1, 2024 THROUGH MARCH 31, 2025

Legislators CASWELL, TRUITT, HOUSTON, POLASEK, MC HOUL, D'AQUANNI, GORMAN, and VERSACI offer the following and move its adoption:

RESOLVED, that the report of the County Clerk and the Commissioner of Finance of mortgage tax receipts and disbursements, for the period of October 1, 2024 through March 31, 2025, and the distribution thereof among the several tax districts, be accepted and placed on file, and be it further

RESOLVED, that the warrant in conformity with Section 261 of the Tax Law, be issued to the Commissioner of Finance to pay the respective cities and towns, and to the village treasurers the amounts due the respective villages of the County of Dutchess as set forth on the annexed sheet.

CA-049-25
EMW/rjw
G-0145-A
04/15/2025
Fiscal Impact: See Attached

APPROVED
Susan J. Serino
SUSAN J. SERINO
COUNTY EXECUTIVE
Date 5/15/2025

STATE OF NEW YORK
ss:
COUNTY OF DUTCHESS

This is to certify that I, the undersigned Clerk of the Legislature of the County of Dutchess, have compared the foregoing resolution with the original resolution now on file in the office of said clerk, and which was adopted by said Legislature on the 12th day of May 2025, and that the same is a true and correct transcript of said original resolution and of the whole thereof.

IN WITNESS WHEREOF, I have hereunto set my hand and seal of said Legislature this 12th day of May 2025.

DUTCHESS COUNTY SEAL

Leigh Wager

LEIGH WAGER, CLERK OF THE LEGISLATURE

Print

FISCAL IMPACT STATEMENT

☑ NO FISCAL IMPACT PROJECTED

APPROPRIATION RESOLUTIONS

(To be completed by requesting department)

Total Current Year Cost $ 0

Total Current Year Revenue $ 0
and Source

Source of County Funds *(check one)*: ☐ Existing Appropriations, ☐ Contingency,
☐ Transfer of Existing Appropriations, ☐ Additional Appropriations, ☐ Other *(explain)*.

Identify Line Items(s):
Mortgage Tax Receipts are held in account T.758

Related Expenses: Amount $ _____
Nature/Reason:

Anticipated Savings to County: _____

Net County Cost (this year): _____
Over Five Years: _____

Additional Comments/Explanation:
Requesting authorization to distribute Mortgage Tax receipts for the period October 1, 2024 , through March 31, 2025. The distribution is based on the report of the County Clerk and Commissioner of Finance Mortgage Tax Receipts and Distributions.

Prepared by: Mariya Kondratyuk Prepared On: 4/4/25

Print

Dut pdf

OFFICE OF
COMMISSIONER OF FINANCE

MORTGAGE TAX DISTRIBUTION **June 2, 2025**

CITIES	**AMOUNT**
BEACON	320,267.23
POUGHKEEPSIE	327,159.22
TOWNS	
AMENIA	99,464.03
BEEKMAN	217,389.24
CLINTON	80,462.42
DOVER	82,729.73
EAST FISHKILL	489,147.08
FISHKILL	305,896.41
HYDE PARK	238,235.40
LAGRANGE	234,875.42
MILAN	86,912.28
NORTH EAST	35,155.98
PAWLING	128,820.59
PINE PLAINS	35,766.19
PLEASANT VLY	116,075.90
POUGHKEEPSIE	491,109.41
RED HOOK	117,211.19
RHINEBECK	98,694.57
STANFORD	49,507.69
UNIONVALE	49,076.68
WAPPINGER	298,682.22
WASHINGTON	89,876.70
VILLAGES	
FISHKILL	21,054.12
MILLBROOK	8,631.73
MILLERTON	3,036.97
PAWLING	11,132.83
RED HOOK	11,158.39
RHINEBECK	18,335.06
TIVOLI	6,736.78
WAPPINGER FALLS	23,885.68
Other non-Distributed - Adj order	0.00
TOTAL	**4,096,487.14**

Heidi Sen

COMMISSIONER OF FINANCE

RECEIVED
APR 15 2025
By

Bradford H. Kendall
Dutchess County Clerk
22 Market St.
Poughkeepsie, NY 12601

Honorable Leigh Wager
Clerk, Dutchess County Legislature
22 Market Street
Poughkeepsie, NY 12601

April 15, 2025

Dear Clerk Wager:

Please find attached the Semi-Annual Mortgage Tax report for the period October 1, 2024 through March 31, 2025. This report is submitted to you pursuant to Section 261 of the New York State Tax law.

It is important to note that while this report is the basis for the resolution adopted by the legislature for the distribution of mortgage tax receipts to the municipalities, the actual distribution may vary based on proceeds to the villages contained within various taxing districts.

The Commissioner of Finance will be providing you with the appropriate resolution for the Legislature's consideration.

If you have any further questions, please call.

Yours in governance:

Bradford Kendall

NEW YORK STATE | Department of Taxation and Finance

Office of Real Property Tax Services Division

April 15th, 2025

Tax Article: 11
Tax Type: Mortgage Recording
County: Dutchess
Period: October 2024-March 2025

DUTCHESS COUNTY CLERK'S OFFICE
RECEIVED
2025 APR 15 PM 3:

DUTCHESS COUNTY CLERK
22 MARKET STREET
POUGHKEEPSIE, NY 12601

We approved your report.

We approved your Semiannual Form AU-202, *New York State Mortgage Tax Semiannual Report,* which we received on April 15th, 2025.

The net amount of $4,096,487.14 due to the respective tax districts is approved. You may submit the report to your County Legislative Body for their action, pursuant to Tax Law §261.

Questions?

- Visit our website.
- Call George Muller at 518-486-6127

Department of Taxation and Finance

New York State Mortgage Tax Semi-Annual Report

AU-202

County of **DUTCHESS** for the period **OCTOBER 2024** through **MARCH 2025**
(Month) (Month)

Part 1 – Cash statement for taxes collected pursuant to Article 11

Months	Basic Tax Distributed					Treasurer			All Other Taxes Distributed			
	1	2	3	4	5	6	7	8	9	10	11	12
	Basic Tax Collected	Interest Received by Recording Officer	Recording Officer's Expense	Refunds or Adjustments	Amount Paid to Treasurer (1+2)-(3-4)	Interest Received by Treasurer	Treasurer's Expense	Tax District's Share (5+6)-7	Local Tax	Additional Tax	Special Assistance Fund	Special Additional Tax
	A10-A1	A1	A14	A3 + A12					B15	C15	D15	E15
OCTOBER	$ 842,632.16	$ -	$ 12,381.79	$ -	$ 830,250.37	$ 3,617.33		$ 833,867.70		$ 500,784.84	$ 278,275.98	$ 67,780.50
NOVEMBER	$ 582,475.50	$ -	$ 11,163.58	$ -	$ 571,311.92	$ 3,828.56		$ 575,140.48		$ 474,055.14	$ 210,224.17	$ 24,382.07
DECEMBER	$ 744,711.35	$ -	$ 12,469.62	$ -	$ 732,241.73	$ 1,101.06	$ 1,000.00	$ 732,342.79		$ 427,986.75	$ 224,649.78	$ 83,818.37
JANUARY	$ 797,162.26	$ -	$ 12,580.96	$ -	$ 784,581.30	$ 1,473.88		$ 786,055.18		$ 457,746.77	$ 218,424.51	$ 98,998.66
FEBRUARY	$ 606,536.50	$ -	$ 12,640.17	$ -	$ 593,896.33	$ 1,807.76		$ 595,704.09		$ 345,091.07	$ 207,752.55	$ 28,397.60
MARCH	$ 584,432.87	$ -	$ 12,587.10	$ -	$ 571,845.77	$ 2,531.13	$ 1,000.00	$ 573,376.90		$ 331,991.15	$ 194,514.16	$ 37,926.44
Totals	**$ 4,157,950.64**	**$ -**	**$ 73,823.22**	**$ -**	**$ 4,084,127.42**	**$ 14,359.72**	**$ 2,000.00**	**$ 4,096,487.14**	**##**	**$ 2,537,655.72**	**$ 1,333,841.15**	**$ 341,303.64**

Recording Officer
Office of the Dutchess County Clerk

Treasurer
Office of the Dutchess County Commissioner of Finance

PART II

DISTRIBUTION STATEMENT
(Columns 1 through 5)

The "taxes collected" shown in column 2 were produced by mortgages covering real property in the respective tax districts. Additions and deductions to make adjustments and correct errors are recorded in columns 3 and 4, respectively. Authority for these additions and deductions is given by the orders of the Tax Department noted on the bottom of this part.

CREDIT STATEMENT
(Column 6)

This column is the net amount due each tax district for which the Board of Supervisors shall issue its warrant or warrants.

1 Tax districts	2 Taxes collected	3 *Additions	4 *Deductions	5 Amount of "Taxes Collected" as adjusted and corrected	6 Net Amount due each tax district
Amenia	$ 100,956.38		$ -	$ 100,956.38	$ 99,464.03
Beekman	$ 220,650.94		$ -	$ 220,650.94	$ 217,389.24
Clinton	$ 81,669.67		$ -	$ 81,669.67	$ 80,462.42
Dover	$ 83,971.00		$ -	$ 83,971.00	$ 82,729.73
East Fishkill	$ 496,486.22		$ -	$ 496,486.22	$ 489,147.08
Fishkill	$ 331,856.08		$ -	$ 331,856.08	$ 326,950.53
Hyde Park	$ 241,809.87		$ -	$ 241,809.87	$ 238,235.40
Lagrange	$ 238,399.48		$ -	$ 238,399.48	$ 234,875.42
Milan	$ 88,216.31		$ -	$ 88,216.31	$ 86,912.28
North East	$ 38,766.00		$ -	$ 38,766.00	$ 38,192.95
Pawling	$ 142,053.27		$ -	$ 142,053.27	$ 139,953.42
Pl ains	$ 36,302.82		$ -	$ 36,302.82	$ 35,766.19
Pleasant Valley	$ 117,817.50		$ -	$ 117,817.50	$ 116,075.90
T/Poughkeepsie	$ 503,262.56	$ -	$ -	$ 503,262.56	$ 495,823.25
Red Hook	$ 137,133.49		$ -	$ 137,133.49	$ 135,106.36
Rhinebeck	$ 118,785.54		$ -	$ 118,785.54	$ 117,029.63
Stanford	$ 50,250.50		$ -	$ 50,250.50	$ 49,507.69
Union Vale	$ 49,813.02		$ -	$ 49,813.02	$ 49,076.68
Wappinger	$ 322,623.14		$ -	$ 322,623.14	$ 317,854.07
Washington	$ 99,986.45		$ -	$ 99,986.45	$ 98,508.43
City of Beacon	$ 325,072.50		$ -	$ 325,072.50	$ 320,267.23
City of Poughkeepsie	$ 332,067.90		$ -	$ 332,067.90	$ 327,159.22
TOTAL TAX DISTRICTS 22					
TOTALS	$ 4,157,950.64	$ -	$ -	$ 4,157,950.64	$ 4,096,487.14

*see refund, adjustment, and special adjustment orders of Commissioner of Taxation and Finance, case numbers:

Budget, Finance, and Personnel Committee Roll Call

District	*Name*	*Yes*	*No*
District 7 - Hyde Park and Pleasant Valley	Truitt*	✓	
District 25 - Amenia, Washington, Pleasant Valley & Millbrook	Houston*		
District 3 - LaGrange	Polasek*		
District 16 - Fishkill and Beacon	Valdés Smith*		
District 9 - City of Poughkeepsie	Atkins*		
District 2 - LaGrange, Pleasant Valley & Town of Poughkeepsie	Travelpiece (VC)		
District 5 - Town of Poughkeepsie	D'Aquanni		
District 8 - City and Town of Poughkeepsie	Brendli		
District 10 - City of Poughkeepsie	Johnson	Absent	
District 12 - East Fishkill	Metzger		
District 17 - Town and Village of Fishkill	McHoul		
District 21 - East Fishkill	Caswell (C)		

Present: 11 Resolution: ✓ Total : 11 0

Absent: 1 Motion: ___ Yes No

Vacant: 0 Abstentions: 0

2025069 MORTGAGE TAX APPORTIONMENT PERIOD OCTOBER 1, 2024 THROUGH MARCH 31, 2025

MAY 8, 2025

Roll Call Sheets

District	Last Name	YES	NO
District 7 - Hyde Park and Pleasant Valley	Truitt	✓	
District 25 - Amenia, Washington, Pleasant Valley & Millbrook	Houston		
District 3 - LaGrange	Polasek		
District 16 - Fishkill and Beacon	Valdés Smith		
District 9 - City of Poughkeepsie	Atkins		
District 1 - Town of Poughkeepsie	Gorman		
District 2 - LaGrange, Pleasant Valley & Town of Poughkeepsie	Travelpiece		
District 4 - Hyde Park and Town of Poughkeepsie	Lawler		
District 5 - Town of Poughkeepsie	D'Aquanni		
District 6 - Town of Poughkeepsie	Kaul		
District 8 - City and Town of Poughkeepsie	Brendli		
District 10 - City of Poughkeepsie	Johnson		
District 11 - Clinton, Pleasant Valley, and Rhinebeck	Kearney		
District 12 - East Fishkill	Metzger		
District 13 - East Fishkill and Wappinger	Paoloni		
District 14 - Wappinger and Town of Poughkeepsie	Versaci		
District 15 - Wappinger	Faust		
District 17 - Town and Village of Fishkill	McHoul		
District 18 - City of Beacon and Fishkill	Page		
District 19 - North East, Stanford, Pine Plains, Milan & Red Hook	Drago		
District 20 - Red Hook, Tivoli, and Rhinebeck	Munn		
District 21 - East Fishkill	Caswell		
District 22 - Beekman and Union Vale	Garito		
District 23 - Pawling, Beekman and East Fishkill	Rolison		
District 24 - Dover and Pawling	House		

Present: 25 **Resolution:** ✓ **Total :** 25 0

Absent: 0 **Motion:** ___ **Yes** **No**

Vacant: 0 **Abstentions:** 0

2025069 MORTGAGE TAX APPORTIONMENT PERIOD OCTOBER 1, 2024 THROUGH MARCH 31, 2025

MAY 12, 2025