BUDGET, FINANCE & PERSONNEL

RESOLUTION NO.2025203

RE: MORTGAGE TAX APPORTIONMENT PERIOD
APRIL 1, 2025 THROUGH SEPTEMBER 30, 2025

Legislators CASWELL and GORMAN offer the following and move its adoption:

RESOLVED, that the report of the County Clerk and the Commissioner of Finance of mortgage tax receipts and disbursements, for the period of April 1, 2025 through September 30, 2025, and the distribution thereof among the several tax districts, be accepted and placed on file, and be it further

RESOLVED, that the warrant in conformity with Section 261 of the Tax Law, be issued to the Commissioner of Finance to pay the respective cities and towns, and to the village treasurers the amounts due the respective villages of the County of Dutchess as set forth on the annexed sheet.

CA-129-25
EMW/rjw
G-0145-A
10/06/25
Fiscal Impact: See Attached

APPROVED
Sue Serino
SUSAN J. SERINO
COUNTY EXECUTIVE
Date 11-13-2025

STATE OF NEW YORK
ss:
COUNTY OF DUTCHESS

This is to certify that I, the undersigned Clerk of the Legislature of the County of Dutchess, have compared the foregoing resolution with the original resolution now on file in the office of said clerk, and which was adopted by said Legislature on the 10th day of November 2025, and that the same is a true and correct transcript of said original resolution and of the whole thereof.

IN WITNESS WHEREOF, I have hereunto set my hand and seal of said Legislature this 10th day of November 2025.

DUTCHESS COUNTY SEAL

Leigh Wager

LEIGH WAGER, CLERK OF THE LEGISLATURE

COMMISSIONER OF FINANCE

APRIL 1, 2025- SEPTEMBER 30, 2025 SEMI ANNUAL MORTGAGE TAX REPORT

December 1, 2025

CITIES		AMOUNT	
BEACON		230,658.38	
POUGHKEEPSIE		312,350.17	
TOWNS			
AMENIA		108,138.23	
BEEKMAN		184,799.04	
CLINTON		69,945.35	
DOVER		1,872,074.14	
EAST FISHKILL		549,430.86	
FISHKILL		452,407.57	2,911,927,654
HYDE PARK		290,345.12	
LAGRANGE		276,280.74	
MILAN		49,681.43	
NORTH EAST		69,840.42	645,058,420
PAWLING		167,689.43	1,427,716,320
PINE PLAINS		49,659.03	
PLEASANT VLY		111,943.81	
POUGHKEEPSIE		559,745.36	5,388,962,793
RED HOOK		152,704.92	1,308,934,762
RHINEBECK		144,187.65	
STANFORD		57,788.92	
UNIONVALE		53,200.36	
WAPPINGER		590,644.35	3,376,203,801
WASHINGTON		86,107.54	1,380,209,618
VILLAGES			
FISHKILL		30,882.73	430,470,199
MILLBROOK	Washington (taking from Village)	8,295.12	293,276,036
MILLERTON	Northest (taking from village)	6,032.39	121,985,184
PAWLING	(taking from village)	14,484.07	270,113,406
RED HOOK	(taking from village)	14,437.81	294,123,747
RHINEBECK	(taking from village)	27,144.41	
TIVOLI	(taking from village)	8,787.14	177,574,802
WAPPINGER FALL	(taking from village)	42,892.23	463,153,326
WAPP FALLS-POK			104,452,764
Other non-Distributed - Adj order		0.00	
TOTAL		**6,592,578.72**	

COMMISSIONER OF FINANCE

Department of Taxation and Finance

New York State Mortgage Tax Semi-Annual Report

AU-202

County of **DUTCHESS** for the period **APRIL 2025** (Month) through **SEPTEMBER 2025** (Month)

Part 1 – Cash statement for taxes collected pursuant to Article 11

Months	Basic Tax Distributed					Treasurer			All Other Taxes Distributed			
	1	2	3	4	5	6	7	8	9	10	11	12
	Basic Tax Collected	Interest Received by Recording Officer	Recording Officer's Expense	Refunds or Adjustments	Amount Paid to Treasurer (1+2)-(3-4)	Interest Received by Treasurer	Treasurer's Expense	Tax District's Share (5+6)-7	Local Tax	Additional Tax	Special Assistance Fund	Special Additional Tax
	A10-A1	A1	A14	A3 + A12					B15	C15	D15	E15
APRIL	$ 702,369.73	$ -	$ 12,315.57	$ -	$ 690,054.16	$ 2,916.58		$ 692,970.74		$ 426,249.45	$ 222,646.62	$ 62,441.71
MAY	$ 698,861.01	$ -	$ 12,664.67	$ -	$ 686,196.34	$ 3,557.81		$ 689,754.15		$ 403,022.01	$ 183,860.36	$ 81,997.87
JUNE	$ 755,117.97	$ -	$ 12,600.46	$ -	$ 742,517.51	$ 1,257.27	$ 1,000.00	$ 742,774.78		$ 431,466.43	$ 222,492.31	$ 77,367.09
JULY	$ 1,009,751.82	$ -	$ 12,395.53	$ -	$ 997,356.29	$ 1,441.17		$ 998,797.46		$ 584,520.90	$ 263,387.76	$ 167,142.81
AUGUST	$ 2,722,998.00	$ -	$ 12,100.04	$ -	$ 2,710,897.96	$ 2,092.41		$ 2,712,990.37		$ 1,612,359.27	$ 321,217.75	$ 959,000.52
SEPTEMBER	$ 765,420.00	$ -	$ 12,636.10	$ -	$ 752,783.90	$ 3,507.32	$ 1,000.00	$ 755,291.22		$ 436,586.11	$ 247,501.98	$ 52,782.99
Totals	**$ 6,654,518.53**	**$ -**	**$ 74,712.37**	**$ -**	**$ 6,579,806.16**	**$ 14,772.56**	**$ 2,000.00**	**$ 6,592,578.72**	**##**	**$ 3,894,204.17**	**$ 1,461,106.78**	**$ 1,400,732.99**

Recording Officer

Office of the Dutchess County Clerk

Treasurer

Office of the Dutchess County Commissioner of Finance

PART II

DISTRIBUTION
STATEMENT
(Columns 1 through 5)

The "taxes collected" shown in column 2 were produced by mortgages covering real property in the respective tax districts. Additions and deductions to make adjustments and correct errors are recorded in column 3 and 4, respectively. Authority for these additions and deductions is given by the orders of the Tax Department noted on the bottom of this part.

CREDIT
STATEMENT
(Column 6)

This column is the net amount due each tax district for which the Board of Supervisors shall issue its warrant or warrants.

1 Tax districts	2 Taxes collected	3 *Additions	4 *Deductions	5 Amount of "Taxes Collected" as adjusted and corrected	6 Net Amount due each tax district
Amenia	$ 109,154.23		$ -	$ 109,154.23	$ 108,138.23
Beekman	$ 186,535.30		$ -	$ 186,535.30	$ 184,799.04
Clinton	$ 70,602.51		$ -	$ 70,602.51	$ 69,945.35
Dover	$ 1,889,663.00		$ -	$ 1,889,663.00	$ 1,872,074.14
East Fishkill	$ 554,592.97		$ -	$ 554,592.97	$ 549,430.86
Fishkill	$ 487,831.00		$ -	$ 487,831.00	$ 483,290.30
Hyde Park	$ 293,073.02		$ -	$ 293,073.02	$ 290,345.12
Lagrange	$ 278,876.50		$ -	$ 278,876.50	$ 276,280.74
Milan	$ 50,148.21		$ -	$ 50,148.21	$ 49,681.43
North East	$ 76,585.66		$ -	$ 76,585.66	$ 75,872.81
Pawling	$ 183,885.09		$ -	$ 183,885.09	$ 182,173.50
Pine Plains	$ 50,125.60		$ -	$ 50,125.60	$ 49,659.03
Pleasant Valley	$ 112,995.57		$ -	$ 112,995.57	$ 111,943.81
T/Poughkeepsie	$ 570,385.97		$ -	$ 570,385.97	$ 565,076.86
Red Hook	$ 177,582.80		$ -	$ 177,582.80	$ 175,929.87
Rhinebeck	$ 172,941.79		$ -	$ 172,941.79	$ 171,332.06
Stanford	$ 58,331.87		$ -	$ 58,331.87	$ 57,788.92
Union Vale	$ 53,700.20		$ -	$ 53,700.20	$ 53,200.36
Wappinger	$ 634,107.30		$ -	$ 634,107.30	$ 628,205.07
Washington	$ 95,289.61		$ -	$ 95,289.61	$ 94,402.66
City of Beacon	$ 232,825.50		$ -	$ 232,825.50	$ 230,658.38
City of Poughkeepsie	$ 315,284.83		$ -	$ 315,284.83	$ 312,350.18
TOTAL TAX DISTRICTS 22					
TOTALS	$ 6,654,518.53	$ -	$ -	$ 6,654,518.53	$ 6,592,578.72

*see refund, adjustment, and special adjustment orders of Commissioner of Taxation and Finance. case numbers:

OFFICE OF THE
COUNTY CLERK OF DUTCHESS COUNTY
22 Market Street
Poughkeepsie, New York 12601
(845) 486-2374

Bradford H. Kendall
County Clerk

Anne-Marie Dignan
Deputy County Clerk

Lisa Ayala
Deputy County Clerk

Honorable Leigh Wager
Clerk, Dutchess County Legislature
22 Market Street
Poughkeepsie, NY 12601

October 21, 2025

Dear Clerk Wager:

Please find attached the Semi-Annual Mortgage Tax report for the period April 1,2025 through September 30, 2025. This report is submitted to you pursuant to Section 261 of the New York State Tax law.

It is important to note that while this report is the basis for the resolution adopted by the legislature for the distribution of mortgage tax receipts to the municipalities, the actual distribution may vary based on proceeds to the villages contained within various taxing districts.

The Commissioner of Finance will be providing you with the appropriate resolution for the Legislature's consideration.

If you have any further questions, please call.

Yours in governance:

Bradford Kendall

NEW YORK STATE | Department of Taxation and Finance

Office of Real Property Tax Services Division

October 21, 2025

Tax Article: 11
Tax Type: Mortgage Recording
County: Dutchess
Period: April 2025- September 2025

DUTCHESS COUNTY CLERK
22 MARKET STREET
POUGHKEEPSIE, NY 12601

DUTCHESS COUNTY
CLERK'S OFFICE
RECEIVED
2025 OCT 21 PM 2:31

We approved your report.

We approved your Semiannual Form AU-202, *New York State Mortgage Tax Semiannual Report,* which we received on October 21st, 2025.

The net amount of $6,592,578.72 due to the respective tax districts is approved. You may submit the report to your County Legislative Body for their action, pursuant to Tax Law §261.

Questions?

- Visit our website.
- Call George Muller at 518-486-6127

Budget, Finance, and Personnel Committee Roll Call

District	*Name*	*Yes*	*No*
District 7 - Hyde Park and Pleasant Valley	Truitt*	✓	
District 25 - Amenia, Washington, Pleasant Valley & Millbrook	Houston*		
District 3 - LaGrange	Polasek*		
District 16 - Fishkill and Beacon	Valdés Smith*		
District 9 - City of Poughkeepsie	Atkins*		
District 2 - LaGrange, Pleasant Valley & Town of Poughkeepsie	Travelpiece (VC)	Absent	
District 5 - Town of Poughkeepsie	D'Aquanni		
District 8 - City and Town of Poughkeepsie	Brendli		
District 10 - City of Poughkeepsie	Johnson	Absent	
District 12 - East Fishkill	Metzger		
District 17 - Town and Village of Fishkill	McHoul		
District 21 - East Fishkill	Caswell (C)		

Present: 10
Absent: 2
Vacant: 0

Resolution: ✓
Motion: ____

Total : 10 (Yes) 0 (No)
Abstentions: 0

2025203 MORTGAGE TAX APPORTIONMENT PERIOD APRIL 1, 2025 THROUGH SEPTEMBER 30, 2025

NOVEMBER 6, 2025

Roll Call Sheets

District	Last Name	YES	NO
District 7 - Hyde Park and Pleasant Valley	Truitt	✓	
District 25 - Amenia, Washington, Pleasant Valley & Millbrook	Houston		
District 3 - LaGrange	Polasek		
District 16 - Fishkill and Beacon	Valdés Smith		
District 9 - City of Poughkeepsie	Atkins		
District 1 - Town of Poughkeepsie	Gorman		
District 2 - LaGrange, Pleasant Valley & Town of Poughkeepsie	Travelpiece		
District 4 - Hyde Park and Town of Poughkeepsie	Lawler		
District 5 - Town of Poughkeepsie	D'Aquanni		
District 6 - Town of Poughkeepsie	Kaul		
District 8 - City and Town of Poughkeepsie	Brendli		
District 10 - City of Poughkeepsie	Johnson	Absent	
District 11 - Clinton, Pleasant Valley, and Rhinebeck	Kearney		
District 12 - East Fishkill	Metzger		
District 13 - East Fishkill and Wappinger	Paoloni		
District 14 - Wappinger and Town of Poughkeepsie	Versaci		
District 15 - Wappinger	Faust		
District 17 - Town and Village of Fishkill	McHoul		
District 18 - City of Beacon and Fishkill	Page		
District 19 - North East, Stanford, Pine Plains, Milan & Red Hook	Drago		
District 20 - Red Hook, Tivoli, and Rhinebeck	Munn		
District 21 - East Fishkill	Caswell		
District 22 - Beekman and Union Vale	Garito		
District 23 - Pawling, Beekman and East Fishkill	Rolison		
District 24 - Dover and Pawling	House		

Present: 24 **Resolution:** ✓ **Total :** 24 0

Absent: 1 **Motion:** ____ **Yes** **No**

Vacant: 0 **Abstentions:** 0

2025203 MORTGAGE TAX APPORTIONMENT PERIOD APRIL 1, 2025 THROUGH SEPTEMBER 30, 2025

NOVEMBER 10, 2025